

PLEASE PRINT

## Plan Sponsor Disclosure Designee Form Enrollment or Summary Health Information

This form is to be completed by the Plan Sponsor's authorized representative (as identified in our records) to permit disclosure of enrollment information, summary health information, or both to specified individuals or entities. **Complete this form in its entirety and return it to:** Delta Dental of Virginia, attention: Corporate Compliance, 4818 Starkey Road, Roanoke, VA 24018.

| SECTION A: Plan Sponsor Sul   | omitting Designation:  |
|---|--|
| Group name  | Group number   |
| Address   |  |
| Phone   | E-mail   |
|   |  |
| SECTION B: Designated empl  | oyee(s) or class(es) of employees (i.e., Group Administrator, HR Rep, Billing, etc.)   |
| Employee name or class title _  |  |
| Address   |  |
| Phone   | E-mail   |
| This is permission to disclose:   | ☐ Enrollment Information (information about who is enrolled in plan)   |
|   | ☐ Summary Health Information (summary of claims history, etc.)   |
| SECTION C: Other Designated   | d Persons (Agents, Brokers, Subcontractors):   |
| Entity name   | Person's name or title:  |
| Address   |  |
| Phone   | E-mail   |
| This is permission to disclose:   | ☐ Enrollment Information (information about who is enrolled in plan)   |
|   | ☐ Summary Health Information (summary of claims history, etc.)   |
| "summary health information" (if a<br>is not entitled to more detailed pro<br>completed HIPAA For 14(b). Plan S | ove-named individuals (or entities) to access the information identified above, (2) requests pplicable) to evaluate the plan or obtain bids for alternative coverage, and (3) acknowledges that it obtected health information unless otherwise agreed to by Delta Dental of Virginia by acceptance of a Sponsor agrees to promptly notify Delta Dental of Virginia of any change to the above-named ion to receive the information identified above and to indemnify Delta Dental of Virginia for any exto provide such notice. |
| Signature of Plan Sponsor's Au  | uthorized Representative   |
| Signature:  | Date:  |
| Print name:   | Title:   |
|   |  |

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